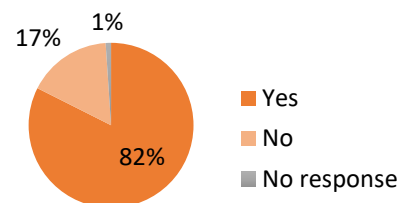
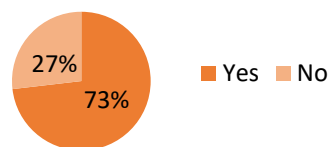


GOVERNMENT INDUSTRY AGREEMENT SURVEY RESULTS – 2017									
General									
	Q1. Should Apiculture NZ represent the industry as the GIA signatory?			Q2. Do you feel the apiculture industry should sign to a government industry agreement?			Q3. What is your role in the apiculture industry?		
SurveyMonkey	Yes	443	86%	Yes	383	74%	Beekeepers with 0-25 hives	380	73.8%
	No	72	14%	No	132	26%	Beekeepers with 25+ hives	118	22.9%
	No response	0	0%	Total	515	100%	Packer and processor (Domestic)	5	1.0%
	Total	515	100%				Packer and processor (Export)	8	1.6%
							Health food and food manufacturer	4	0.8%
							Total	515	100%
Hard copies	Yes	26	48%	Yes	23	58%	Beekeepers with 0-25 hives	27	50%
	No	22	41%	No	17	42%	Beekeepers with 25+ hives	14	26%
	No response	6	11%	Total	40	100%	Packer and processor (Domestic)	0	0%
	Total	54	100%				Packer and processor (Export)	0	0%
							Packer and processor (Unspecified)	1	2%
							Health food and food manufacturer	1	2%
							Multiple roles	6	11%
							No role specified	5	9%
						Total	54	100%	
Consolidated	Yes	469	82%	Yes	406	73%	Beekeepers with 0-25 hives	407	72%
	No	94	17%	No	149	27%	Beekeepers with 25+ hives	132	23%
	No response	6	1%	Total	555	100%	Packer and processor (Domestic)	5	1%
	Total	569	100%				Packer and processor (Export)	8	1%
							Packer and processor (Unspecified)	1	0%
							Health food and food manufacturer	5	1%
							Multiple roles	6	1%
							No role specified	5	1%
						Total	569	100%	

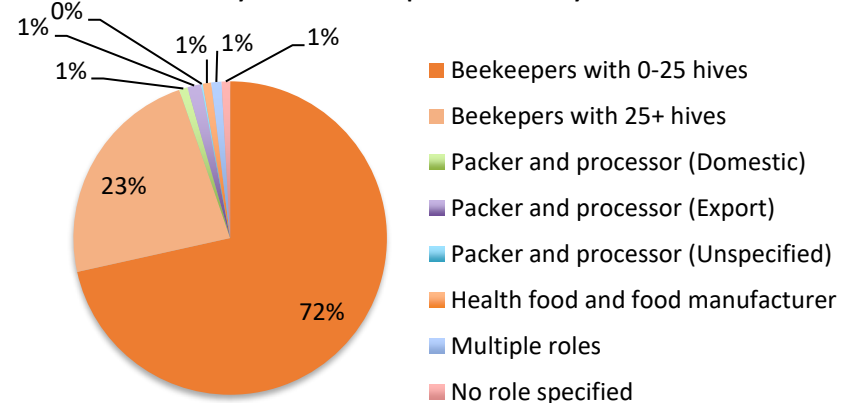
**Q1. Should Apiculture NZ represent the industry as the GIA signatory?**



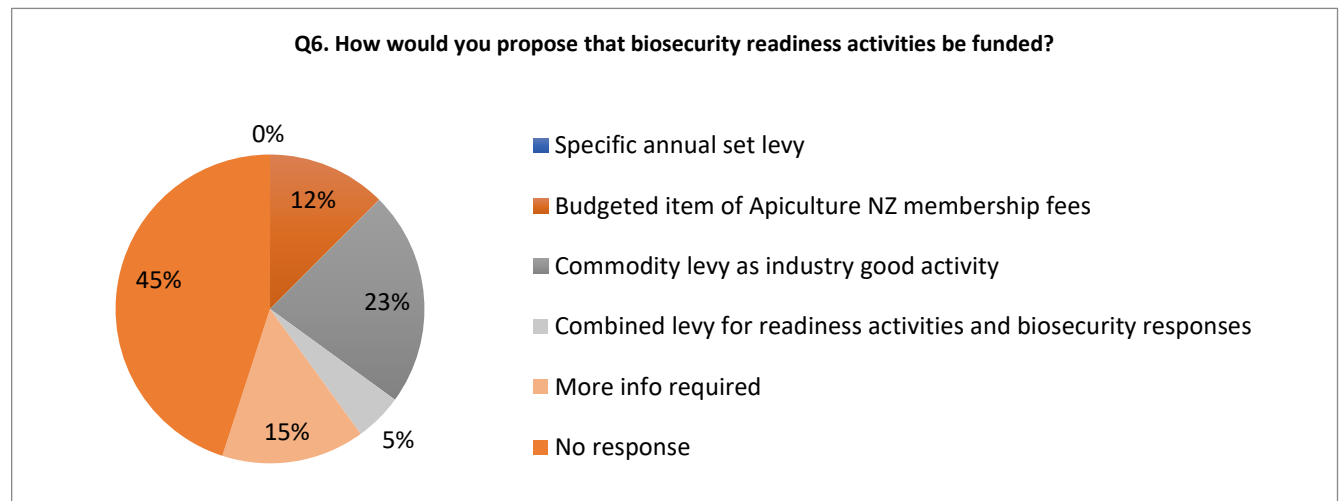
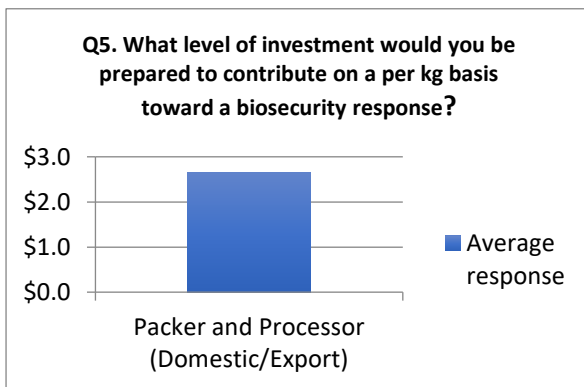
**Q2. Do you feel the apiculture industry should sign to a government industry agreement?**



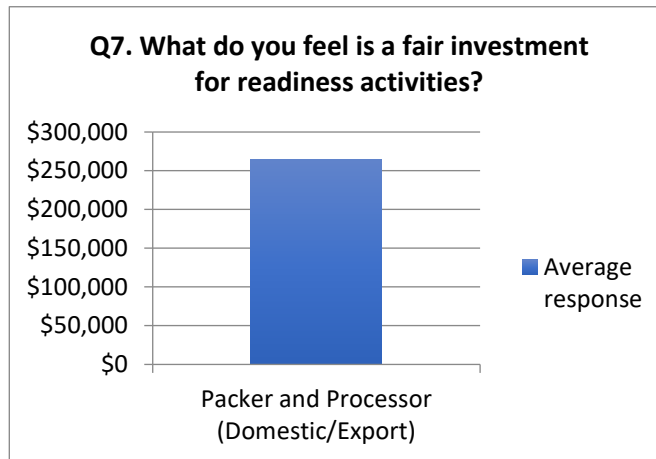
**Q3. What is your role in the apiculture industry?**



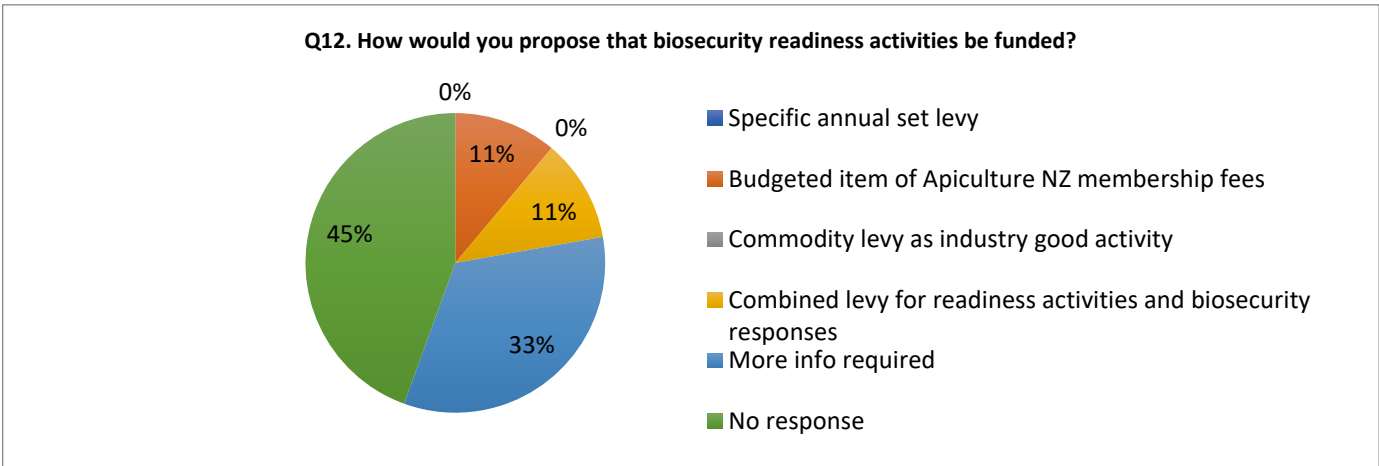
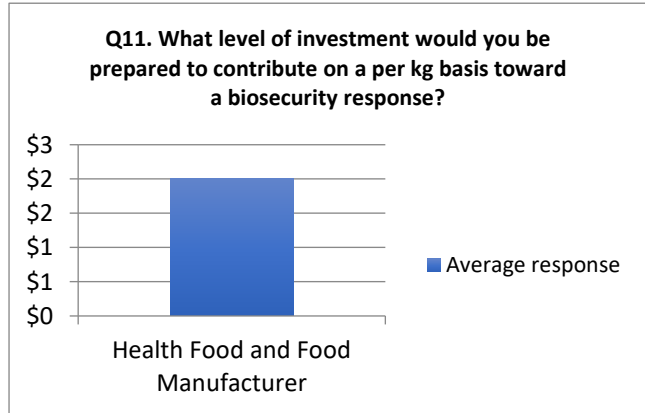
Packer and processor (Domestic/Export)							
	Q4. Please enter your RMP number or export registration number as applicable.		Q5. What level of investment would you be prepared to contribute on a per kg basis toward a biosecurity response?		Q6. How would you propose that biosecurity readiness activities be funded?		
SurveyMonkey	# of responses	8	Average response	\$8.80	Specific annual set levy	0	0%
	No response	5	# of responses	6	Budgeted item of Apiculture NZ membership fees	2	15%
	Total	13	No response	7	Commodity levy as industry good activity	4	31%
			Total	13	Combined levy for readiness activities and biosecurity responses	1	8%
					No response	6	46%
				Total	13	100%	
Hard copies	# of responses	6	Average response	\$0.00	Specific annual set levy	0	0%
	No response	1	# of responses	3	Budgeted item of Apiculture NZ membership fees	0.5	7%
	Total	7	No response	4	Commodity levy as industry good activity	0.5	7%
			Total	7	Combined levy for readiness activities and biosecurity responses	0	0%
					More info required	3	43%
					No response	3	43%
				Total	7	100%	
Combined	# of responses	14	Average response	\$2.60	Specific annual set levy	0	0%
	No response	6	# of responses	9	Budgeted item of Apiculture NZ membership fees	2.5	12%
	Total	20	No response	11	Commodity levy as industry good activity	4.5	23%
			Total	20	Combined levy for readiness activities and biosecurity responses	1	5%
					More info required	3	15%
					No response	9	45%
				Total	20	100%	



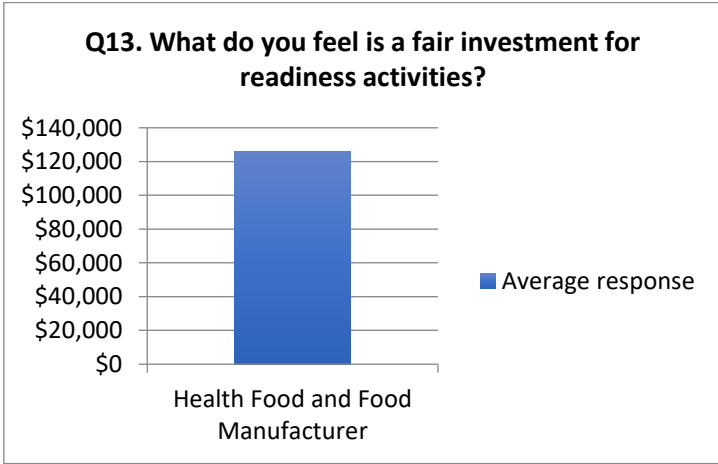
Packer and processor (Domestic/Export)						
	Q7. What do you feel is a fair investment for readiness activities? (e.g. bee health survey, beekeeper education, biosecurity upskilling of key industry representatives, sentinel hive monitoring programme)		Q8. Comments or questions regarding the GIA and our industry		Q9. Please provide your contact details, should you wish to be provided feedback or answers to questions raised.	
SurveyMonkey	Average response	\$415,160	# of responses	3	# of responses	6
	# of responses	7	No response	10	No responses	7
	No response	6	Total	13	Total	13
	Total	13				
Hard copy	Average response	\$25	# of responses	7	# of responses	7
	# of responses	4	No responses	0	No responses	0
	More info required	1	Total	7	Total	7
	No response	2				
	Total	7				
Combined	Average response	\$264,202	# of responses	10	# of responses	13
	# of responses	11	No responses	10	No responses	7
	More info required	1	Total	20	Total	20
	No response	8				
	Total	20				



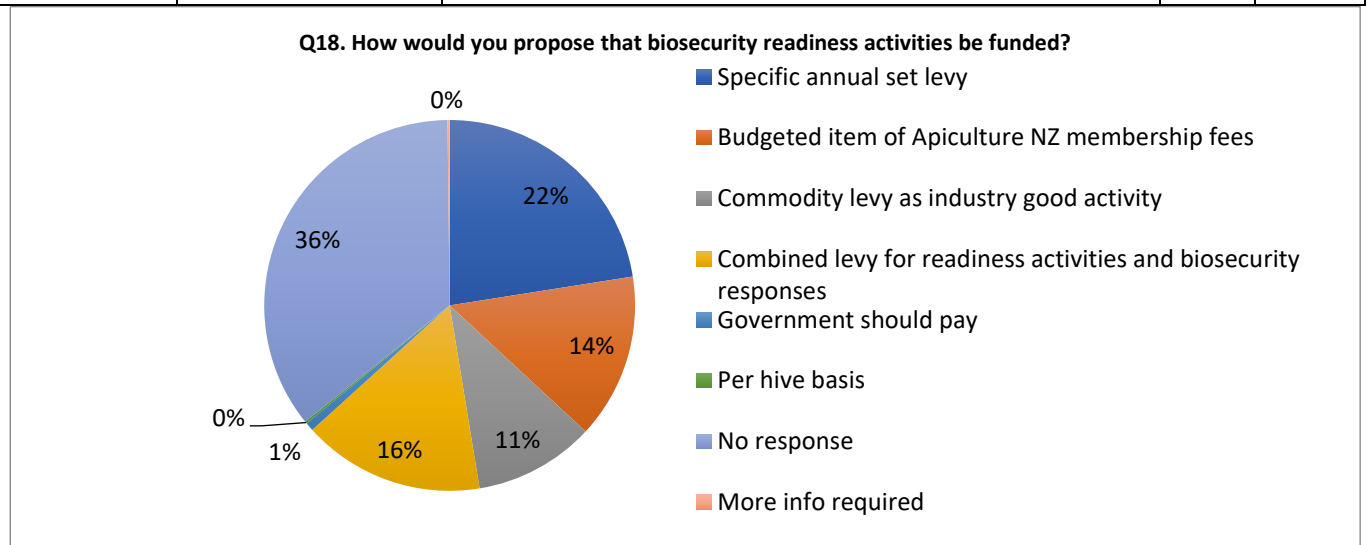
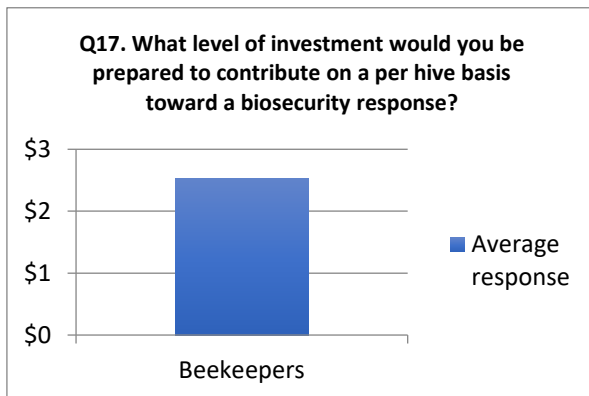
Health Food and Food Manufacturer							
	Q10. Please provide your RMP or FSP registration number as applicable.		Q11. What level of investment would you be prepared to contribute on a per kg basis toward a biosecurity response?		Q12. How would you propose that biosecurity readiness activities be funded?		
SurveyMonkey	# of responses	1	Average response	\$9	Specific annual set levy	0	0%
	No response	3	# of responses	2	Budgeted item of Apiculture NZ membership fees	1	25%
	Total	4	No response	2	Commodity levy as industry good activity	0	0%
			Total	4	Combined levy for readiness activities and biosecurity responses	1	25%
					No response	2	50%
				Total	4	100%	
Hard copies	# of responses	4	Average response	\$0	Specific annual set levy	0	0%
	No response	1	# of responses	3	Budgeted item of Apiculture NZ membership fees	0	0%
	Total	5	More info required	1	Commodity levy as industry good activity	0	0%
			Misleading question	1	Combined levy for readiness activities and biosecurity responses	0	0%
			No response	0	More info required	3	60%
			Total	5	No response	2	40%
				Total	5	100%	
Combined	# of responses	5	Average response	\$2	Specific annual set levy	0	0%
	No response	4	# of responses	5	Budgeted item of Apiculture NZ membership fees	1	11%
	Total	9	More info required	1	Commodity levy as industry good activity	0	0%
			Misleading question	1	Combined levy for readiness activities and biosecurity responses	1	11%
			No response	2	More info required	3	33%
			Total	9	No response	4	45%
				Total	9	100%	



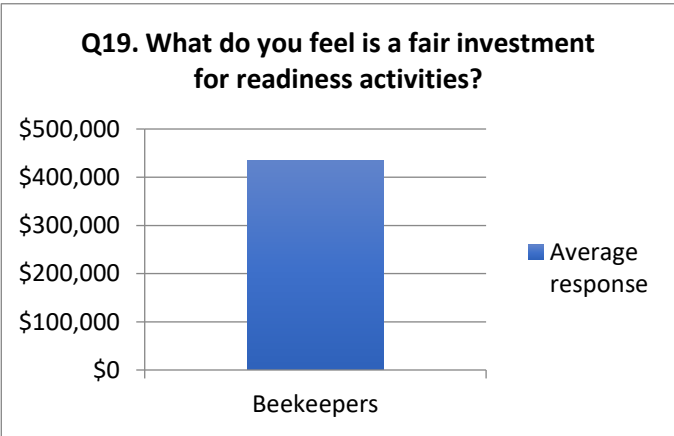
Health Food and Food Manufacturer						
	Q13. What do you feel is a fair investment for readiness activities? (e.g. bee health survey, beekeeper education, biosecurity upskilling of key industry representatives, sentinel hive monitoring programme)		Q14. Comments or questions regarding the GIA and our industry		Q15. Please provide your contact details, should you wish to be provided feedback or answers to questions raised.	
SurveyMonkey	Average response	\$504,933	# of responses	1	# of responses	2
	# of responses	1	No response	3	No responses	2
	No response	3	Total	4	Total	4
	Total	4				
Hard copy	Average response	\$0	# of responses	5	# of responses	5
	# of responses	3	No responses	0	No responses	0
	No response	2	Total	5	Total	5
	Total	5				
Combined	Average response	\$126,233	# of responses	6	# of responses	7
	# of responses	4	No responses	3	No responses	2
	No response	5	Total	9	Total	9
	Total	9				



Beekeepers							
	Q16. Please enter your beekeeper registration number		Q17. What level of investment would you be prepared to contribute on a per hive basis toward a biosecurity response?		Q18. How would you propose that biosecurity readiness activities be funded?		
SurveyMonkey	# of responses	336	Average response	\$2.54	Specific annual set levy	110	22%
	No response	162	# of responses	318	Budgeted item of Apiculture NZ membership fees	71	14%
	Total	498	No response	180	Commodity levy as industry good activity	52	10%
			Total	498	Combined levy for readiness activities and biosecurity responses	82	16%
					No response	183	37%
				Total	498	100%	
Hard copies	# of responses	40	Average response	\$2.37	Specific annual set levy	12	27%
	No response	4	# of responses	34	Budgeted item of Apiculture NZ membership fees	7	16%
	Total	44	More info required	2	Commodity levy as industry good activity	5	11%
			No response	8	Combined levy for readiness activities and biosecurity responses	4	9%
			Total	44	Government should pay	4	9%
					Per hive basis	1	2%
					No response	10	23%
					More info required	1	2%
				Total	44	100%	
Combined	# of responses	376	Average response	\$2.52	Specific annual set levy	122	22%
	No response	166	# of responses	352	Budgeted item of Apiculture NZ membership fees	78	14%
	Total	542	More info required	2	Commodity levy as industry good activity	57	11%
			No response	188	Combined levy for readiness activities and biosecurity responses	86	16%
			Total	542	Government should pay	4	1%
					Per hive basis	1	0%
					No response	193	36%
					More info required	1	0%
				Total	542	100%	



Beekeepers						
	Q19. What do you feel is a fair investment for readiness activities? (e.g. bee health survey, beekeeper education, biosecurity upskilling of key industry representatives, sentinel hive monitoring programme)		Q20. Comments or questions regarding the GIA and our industry		Q21. Please provide your contact details, should you wish to be provided feedback or answers to questions raised.	
SurveyMonkey	Average response	\$447,139	# of responses	117	# of responses	165
	# of responses	280	No response	381	No responses	333
	No response	218	Total	498	Total	498
	Total	498				
Hard copy	Average response	\$306,458	# of responses	23	# of responses	24
	# of responses	27	No responses	21	No responses	20
	No response	12	Total	44	Total	44
	More info	4				
	Beekeepers already do this	1				
	Total	44				
Combined	Average response	\$434,766	# of responses	140	# of responses	189
	# of responses	307	No responses	402	No responses	353
	No response	230	Total	542	Total	542
	More info	4				
	Beekeepers already do this	1				
	Total	542				



## **GIA Survey - Consultation Feedback Themes**

The following summarises the key themes from comments provided by the survey respondents.

### **Biosecurity Strategy**

- In the event of an outbreak it is better to learn to adapt to the incursion rather than undertake elimination. Eradication efforts can do more harm than the incursion itself.
- Beekeepers worldwide deal with numerous pests and diseases and still make a profit.
- Need to maintain a prevention focus – including education via beekeeping clubs.
- Our industry has several key biosecurity threats. We can't fund the prevention of all of them.

### **Funding**

- Costs should be met by those responsible for bringing in the incursion.
- Ultimately seen as MPI's responsibility – so MPI ought to be fully funding response costs.
- The sector pays a lot of tax and considers that this should be used to fund biosecurity.
- Need to consider funding means. For example, per beehive. This would be equitable for small apiaries and easier to implement.
- Exporters and importers need to play a stronger role in biosecurity funding.
- More information on full costs would be useful for making an informed decision.
- Beekeepers don't have the means to fully fund an outbreak.
- Keen to understand the funding implications, particularly with respect to administration costs.

### **Signing Implications**

- Signing the GIA ought to give the apiculture sector influence over other aspects of the sector, for example, importers.
- There is some concern that the GIA won't benefit all aspects of the sector, particularly hobbyists.

### **Consultation**

- Ought to be wider than just this industry to ensure that all affected parties are captured by this process.
- The survey didn't allow all funding options to be voted on.